

ISA successfully closes its first USD 330 million bonds issuance in the international capital market

- The issuance has a total term of 12 years, an interest rate of 3,825%, and an excess demand of 4,3 times the amount offered.
- The issuance, listed on the Singapore Stock Exchange, had investors from the United States, Canada, Europe, Asia and Latin America, among others.
- The resources will be used for an internal and external debt replacement operation.

As part of its 2030 strategy, ISA is positioning itself in the international capital market, diversifying its sources of financing and taking advantage of its attractiveness in terms of liquidity, depth, and diversification.

The issuance, which reached a demand of more than USD 1,4 trillion, equivalent to 4,3 times the amount placed, had the participation of a diversified investor base from the United States, Canada, Europe, Asia and Latin America. It was listed on the Singapore Stock Exchange and received a BBB (stable) rating from Fitch Ratings and a Baa2 (stable) rating from Moody's.

"This placement ratifies investors' confidence in ISA and its leadership in the capital markets, as the company once again exceeded our expectations in terms of amount and rate," Bernardo Vargas Gibsone, ISA's CEO, said.

Placement conditions:

Transaction date	November 18, 2021
Compliance date	November 26, 2021
Deadlines	12 years, depreciable for the last 3 years
Due date	November 26, 2033
Nominal Amount (millions)	USD 330 million
Return	3,825%
Coupon Rate	3,825%